### The Revised EMRAM Standards

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## The EMR Adoption Model

- Acute care EMRAM is 11 years old
- Small changes periodically to Stage 7 criteria
- Make changes to lower stages to raise the bar
- Significant changes announced at HIMSS16
- Revised EMRAM becomes real on:

## 1<sup>st</sup> January 2018



## The EMRAM Value Proposition...

- Only internationally recognised evidence-based model of its kind
- Provides roadmap on how to progress towards a paperless EMR environment
- Informs current status and possible future directions for hospitals, regions and countries
- Global benchmarking tool
- Reflects the way many hospitals build their EMR capability



### THE EMR ADOPTION MODEL

EMR Adoption Model <sup>SM</sup>	
Stage	Cumulative Capabilities
Stage 7	Complete EMR integrates all clinical areas (e.g. ICU, ED, Outpatient) displacing all (medical) paper records in the hospital; Continuity of Care standards to exchange data; Data Warehouse used as basis for clinical and business analytics
Stage 6	Clinical Documentation interacts with advanced Decision Support (based on discrete data elements) AND Closed Loop Medication Administration
Stage 5	Integrated Image Management Solution (e.g. PACS) displaces all film-based images throughout the hospital
Stage 4	Electronic Ordering provides Clinical Decision Support (based on rules engines) in at least one clinical service area and for medication
Stage 3	Clinical Documentation as well as Electronic Ordering of Physician and/or Nursing Care services; includes tracking of Medication Administration (eMAR)
Stage 2	Clinical Data Repository / Electronic Patient Record allows collection and normalization of data from disparate clinical sources throughout the hospital
Stage 1	Information Systems for major ancillary departments (Laboratory, Radiology, Pharmacy) are installed or data output from external service providers are processed electronically
Stage 0	Information Systems for major ancillary departments (Laboratory, Radiology, Pharmacy) are not installed or data output from external service providers cannot be processed electronically

#### "Paperless" patient record environment for highest quality of care, data continuity & full HIE



Completely electronic diagnostic image management

Electronic order entry with decision support and result reporting

Clinical ordering and documentation – especially nursing care

A patient-centered electronic data repository

Electronic diagnostic and pharmacy department information

## The EMR Adoption Model...

- Stages used to indicate increasing levels of clinical computing sophistication and greater patient safety
- All the criteria of one stage must be met to "earn" that stage
- One world-wide global standard, no variation by region or continent
- Centrally managed with regional input
- Focuses on quality of clinical care and the benefits of e-health and less on the description of technology itself



### The New Standards....





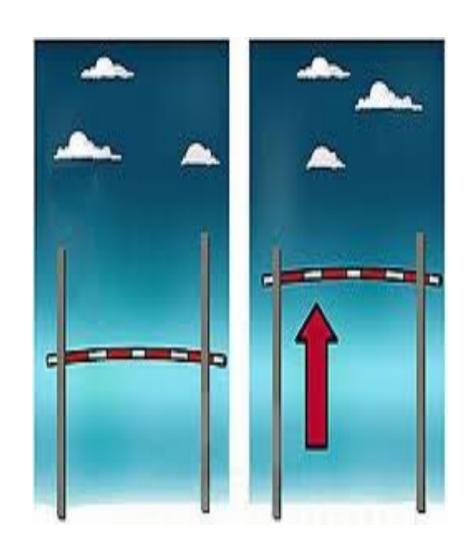
## Raising the Bar...

- Chief Information Officers (CIO's)
- Clinicians

Industry (EMR Suppliers)

HIMSS Colleagues





## Summary of the changes....

 Requirements in higher stages have been transferred to some of the lower stages...

Compliance requirements....

New standards....



### **Stage 1 – Main Diagnostic Systems Results**

#### **Current Requirements**

#### • Does have all three:

- Radiology information system, and
- Laboratory information system, and
- Pharmacy information system
- **Note:** there has never been a definition of what is in a pharmacy information system ... in the US it has included Clinical Decision Support ... we do not see that in Europe ...
- **Note:** We do not define which portions of a Laboratory Information System are present: Chemistry, anatomic pathology, etc.

- Does have all four:
  - Radiology information system,
  - Laboratory information system,
  - Pharmacy information system, and

- ✓ PACS for DICOM
- ✓ Patient centric storage of Non-DICOM images?



### **Stage 2 – Core Clinical Data Store**

#### **Current Requirements**

- Clinical Data Repository (CDR) is installed and is fed by major ancillary systems
- CDR contains a controlled medical vocabulary
- Clinical Decision Support for basic conflict checking is present
- Internal interoperability exists

- Clinical Data Repository installed or other multiple data stores installed in such a way that users DO NOT have to sign into different systems
- Such linkages are context aware (i.e. patient does not need to be re-selected in each disparate data store)
- ✓ Security description of data center security & user security training
- ✓ Description of encryption & disposal policy
- ✓ Description of antivirus, antimalware& firewall program



### **Stage 3 – Care Documentation is On-Line**

#### **Current Requirements**

- Has "classic" order entry
- Nursing documentation: vitals, nursing notes, nursing tasks, e-MAR, etc. available for at least one inpatient service
- eMAR is implemented
- First level Clinical Decision Support implemented (i.e. drug/drug, drug/food, etc.)
- Image access from PACS available to physicians outside Radiology department

- ✓ Documentation typically performed by nursing is on-line such as: admission processing, care documentation, nursing orders & tasks related to Dx & procedure, e-MAR, discharge planning etc.
- ✓ Routine Allied Health documentation completed on-line
- √ >50% criteria for all wards/ patient days/ inpatient cases client chose % method
- ✓ It must also be live in the ED, if any
- ✓ Security: Role based security is in place
- ✓ Description of intrusion detection program



### **Stage 4 – Physician Orders**

#### **Current Requirements**

- CPOE used by any clinician with second level clinical decision support capabilities related to evidenced-based pathways & protocols
- CPOE implemented with physicians entering orders in at least one inpatient service area

- ✓ CPOE usage criteria increased to >50%
  criteria for all wards/ patient days/
  inpatient cases client chose % method
- ✓ CPOE live in the ED
- ✓ Documentation by nursing & allied health usage criteria at 90%
- ✓ Where publically available, physicians use access to public data bases for medications, images, immunizations & lab results
- ✓ Business continuity



### **Stage 5 – Physician Documentation**

#### **Current Requirements**

 PACS – Radiology, Cardiology and storage of patient DICOM images

- ✓ Physician Documentation creating discrete data or derived via NLP for alerts, clinical guidance and to serve analytical capabilities
  - ✓ Or background processes that are watching multiple variables that fire alerts to physicians (Sepsis)
- √ >50% criteria for all wards/ patient days/ inpatient cases – client chose % method
- ✓ Physician Documentation must be live in ED, if any
- ✓ Description of intruder prevention system
- ✓ Description of portable device security



### Stage 6 – Verification at POC via Technology

#### **Current Requirements**

- Bar code enabled Closed Loop
   Medication Administration
- Physician documentation with structured templates creating some discrete data to feed a rules & alerts engine

- ✓ Technology is used to order medications
- **✓** Technology is used to verify medication orders
- √ Technology is used to identify patient
- ✓ Technology is used to verify medications at the point of administration (medication, strength, route, patient, time)
- ✓ Technology is used to verify blood products administration
- ✓ Technology is used to verify human milk motherbaby match where there is communal storage of milk
- ✓ Bar code technology is used at point of care for specimen collection
- √ >50% criteria for all wards/ patient days/ inpatient cases – client chose % method
- ✓ ED must also meet these criteria but no % required
- ✓ Security risk assessments reported to governing authority



### **Stage 7 – On-Site Validation**

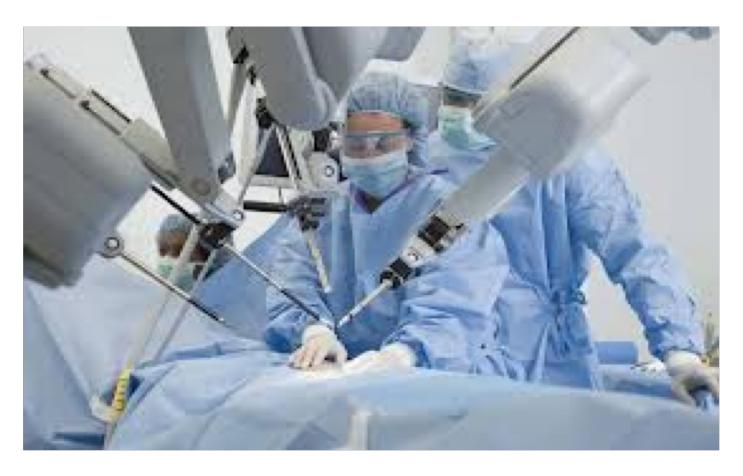
#### **Current Requirements**

- Paper charts no longer used to deliver & manage care
- Mixture of discrete data, medical images, document images available within the EMR
- Data analytics leveraged to analyze patterns of clinical data to improve quality of care, patient safety, and care delivery efficiency
- Clinical data can be readily shared in a standardized, electronic manner as appropriate
- Summary data continuity for all services is demonstrated
- Blood products & human milk included in closed-loop med admin process

- ✓ Implementation & use of Anesthesia Information System (2021)
- ✓ CPOE-enabled infusion pumps (2023)
- ✓ Provide an overview of the Privacy and security program



# Validation process....





## Validation process...

### Stage 6 validation

- Hospital must submit requested data to be scored
- Data undergo quality review process for completeness
- When completed, EMRAM score is calculated and basic gap assessment report provided <u>Gap</u> <u>Analysis</u>
- If scored at 6, hospital must undergo an on-site validation before Stage 6 is granted



# Validation process...

# Stage 7 validation

- On-site visit to review all criteria through to Stage 7
  - Four reviewers
    - 2 HIMSS Inspectors
    - 2 External Assessors
  - Decision given at end of visit with final report sent within two weeks of visit



### Typical Stage 6 visit....

9am Presentation from senior management team

10am Observation on Med & Surgical wards

11am Observations on ICU

12am Observations in Pharmacy

2pm Observations in the Imaging department

3pm Observations in Medical records and coding

4pm Observations in A&E

5pm Discussion with senior management team

6pm Decision



## Stage 7 Validation process....

- System Overview & Pervasiveness of Use
- Governance
- Clinical & Business Intelligence
- Health Information Exchange
- Disaster Recovery & Business Continuity
- Privacy & Security

Validation is for three 3years; revalidation required to maintain Stage 6 or 7 status



### The Revised EMRAM Standards

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